

6(&7,21 , (03/2<(5

(LWKHU WKH HPSOR\HH RU WKH HPSOR\HU PD\ FRPSOHWH 6HFWLRQ , :KLOH XVH RI W
LQIRUPDWLRQ QHFHVVDU\ IRU D FRPSOHWH DQG VXIILFLHQW PHGLFDOR KHRUWLQFWD WLV
HPSOR\HH WR SURYLGH PRUH LQIRUPDWLRQ WKDQ DOORZHG XQGHU WSHGOLMLRQD
QRUHTXHVW D FHUWLILFDWLRQ IRU)0/\$ OHDYH WR ERQG ZLWK D KHDOWK\ QHZERUQ FK
(PSOR\HUV PXVW JHQHUDOO\ PDLQWDLQ UHFRUGV DQG GRFXPHQWV UHODWLQJ WR PH
KLVWRULHV RI HPSOR\HHV FUHDWHG IRU)0/\$ SXUSRVHV DV FRQILGHQWLDO PHGLFDO
LQ DFFRUGDQFH ZLWK &)5 † F LI WKH \$PHULFDQV ZLWK 'LVDELOLWLHV \$
*HQHWLF ,QIRUPDWLRQ 1RQGLVFULPLQDWLRQ \$FW DSSOLHV

OXVW DOORZ DW OHDVW ~~UFDXHQDGD GDQOHWRRWKM QBWHHDVLEOH GHVSLWH WKH~~

(PSOR\HH V MRE WLWOH ~~UFDXHQDGD GDQOHWRRWKM QBWHHDVLEOH GHVSLWH WKH~~ -RE GHVFDULSWLRQQRDWWDFK

(PSOR\HH†V UHJXODU ZRUN VFKHGXOH

6WDWHPIHQW

W LQIRUPDWLRQ FRPSOHWH DOO UHOHYDQW SDUWV RI WKLV 6HFWLRQ DQG VLJQ WKH IR
HPSOR\HU WR UHTXLUH WKDW WKH HPSOR\HH VXEPLW D WLPHO\ FRPSOHWH DQG VXIILFL
H WR WKH VHULRXV KHDOWK FRQGLWLRQ RI WKH HPSOR\HH)RU)0/\$ SXUSRVHV D ³VHUI
) FRQGLWLRQSDWKHWRFRQGHM VQJ ELDHWDQW FDUH SURYLGHU)RU
(GHILQLWLRQV RI D VHULRXV KHDOWK FRQGLWLRQ XQGHU WKH)0/\$ VHH WKH FKDUW RQ S
LGH RWKHU DSSURSULDWH PHGLFDO IDFWV LQFOXGLQJ V\PSWRPV GLDJQRVLV RU DQ\ UI
RI VSHFLDOLJHG HTXLSPHQW 3OHDVH QRWH WKDW VRRPH VWDWH RU ORFDO ODZV PD\ Q
HQW†V VHULRXV KHDOWK FRQGLWLRQ VXFK DV SURYLGLQJ WKH GLDJQRVLV DQG RU FRXU

(PSOR\HH 1DPH

+HDOWK &DUH 3URYLGHU\ V QDPH 3ULQW

+HDOWK &DUH 3URYLGHU\ V EXVLQHV V DGGUHV V

7\SRISUDFWL FH 0HGLFDO VSHFLDOW\

7HOH SKRQH)D[(PDLO

3\$57\$ 0HGLFDO ,QIRUPDWLRQ

/LPLW \RXU UHVSQVH WR WKH PHGLFDO FRQGLWLRQ V IRU ZKLFK WKH HPSOR\HH\VM
EDVHG XSRQ \RXU PHGLFDO NQRZOHGJH H[SHULHQWHU DFRP SHQ B W L Q D W L R Q W R S W F R P S S O
LQIRUPDWLRQ DERXW DMMH D R R I O W G) R U) O / \$ S X U S R V H V 3 L Q F D S W F L W N P E D V Q H O C K H L Q R
UHJXODU GDLO\ DFWLYLWLHV GXH WR WKH FRQGLWLRQ WUHDWPHQW RI WKH FRQGLW
WHVWV DV GHILQH LQ &) 5 † I JHQHWF VHUYLFHV DV GHILQH LQ &)
WKH HPSOR\HH\ V IDPLO\ PHPEHUV &) 5 † E

6WDWH WKH DSSUR[LPDWH GDWH WKH FRQGLWLRQ VWDUWHG RU ZLOO VWDUWH

3URYLGHEHR WUHVV WKH FRQGLWLRQ VWDUWHG

&KHFN WKH ER[HV IRU WKH DSSUR[LPDWH GDWH WKH FRQGLWLRQ VWDUWHG
,QSDWLHQW & HSDWLHQW K D V S H F W E H G P L W W D G R N H U Q L O R W S W W D O
KRVSLFH RU UHVLGHQWLDO PHGLFDO FDUH IDFLOLW\ RQ WKH IROORZLQJ GDWH V
,QFDSDFXWUHDWPHQW RXWSDWLHQW VXUJHU\ VWUHS WKURDW
'XH WR WKH FRQGLWLRQ VWDUWHG HSDWLHQW H[SHULHQWHU DFRP SHQ B W L Q D W L R Q W R S W F R P S S O
FRQVHFXWLYH IXOO FDOHQGDU G D P P G R R R P P G G I I I I
7KH SDW\HQW VWDUWHG HSDWLHQW H[SHULHQWHU DFRP SHQ B W L Q D W L R Q W R S W F R P S S O

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,I QHHGHG EULHIO\ GHVFULEH RWKHU V D S B H S U W D W G P H G L F D O L D K W K H H O P S O R G H H V H
R QHEXOLJHU GLDO\VLV

3\$57% \$PRX Q W H D Y H 1 H H G H G

)RU WKH PHGLFDO FRQGLWLRQ V FKHFNHG LQ 3DUW \$ FRPSOHWH DOO WKDW DSSO\ (
FRQGLWLRQ WUHDWPHQW H W F E H R X U H D W P H Q W M S P R Q G R E H P H G L F D O N Q R Z O H G J H H [S H
SDWLHQW %H DV VSHFLILF DV \RX FDQ WHUPV VXFK DV ³OLIHWLPH ' ³XQNQRZQ ' RU ³

'XHW RWKH FRQGLWLRQ M K G S Z M Q G S D Y D Q H G P H G L F D O W F K H D W O H G W P H G L F D O Y L V L W V
H J S V \ F K R W K H U D S \ S U H Q D W K O D S G R Q M P H Q D W H V

'XHW RWKH FRQGLWLRQ Z K H S Z M Q G S D Y D Q H U R V K H U K H D O W K F D R U H S Y D R X X D W H U R V
6 W D W H W R H V Q D K X U H D W P H Q W V H J F D U G L R O R J L V W S K \ V L F D O W K H U D S \
3 U R Y L G E H R X U H V W I M P H W E H J L Q Q L Q J G D W H P P G G \ \ R Q G H Q G G D W H P P G G \ \ \ \
I R U W K H W U H D W P H Q W V
3 U R L G H E R X U W H V W I M P H W G X U D W L R Q H
D \ L A D Q V D A

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3\$57& (VVHQWLDO -RE)XQFWLRQV

.I SURYLGHG WKH LQIRUPDWLRQ LQ 6HFWLRQ , TXHVWLRQ PD\ EH XVHG WR DQVZH
HPSOR\HH\TV HVVHQWLDO IXQFWLRQV RU D MRE GHVFULSWLRQ DQVZHU WKHVH TXHVW
IXQFWLRQV \$Q HPSOR\HH ZKR PXVW EH DEVHQW IURP ZRUN WR UHFHLYH PHGLFDO WL
FRQGLWLRQ LV FRQGLWLRQV RUPHWKH HVVHQWLDO MRE IXQFWLRQV RI WKH SRVLWLR

'XH WR WKH FRQGLWLRQV ZKWK RUPHWKH HVVHQWLDO LV QR EH DEVHQW IURP ZRUN RUPHWKH
HVVHQWLDO MRE IXQFWLRQV`PI PI, dÄDRIHÖRI MRE I1yj • QWJ•F FV FV FVPO Vfp WLRQ WKH H

3DJHRI